

How To Set Up Alerts

SafeAmerica Credit Union

A simple way to your daily banking



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Setting Up Alerts

Stay in-the-know with Alerts!



Alerts

Alerts allow you to set-up various account notifications to your email or phone. There are numerous alert types you can take advantage to make banking anytime, anywhere that much easier.

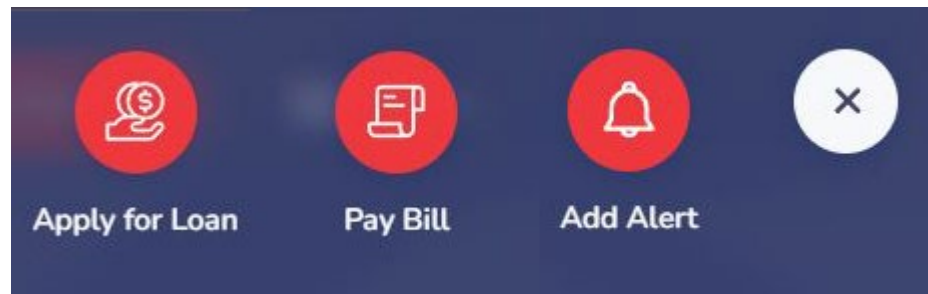
Step 1 – Setting Up Alerts:

- Log into your online banking. From your dashboard, locate the “**Red circle with the white plus sign**” on the top right corner.



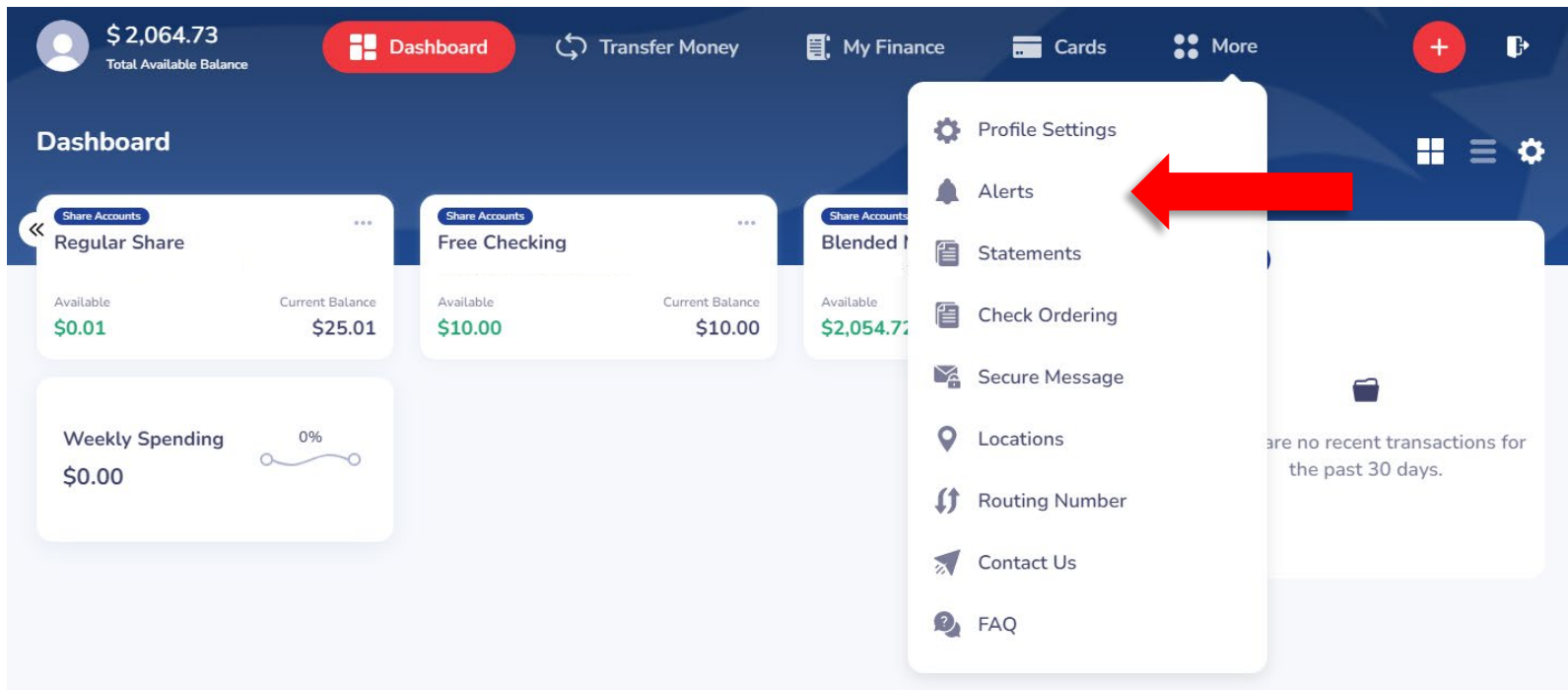
Step 2 – Setting up Alerts:

- Click “**Add Alert**” on the top right corner.



Step 1: Alternate Method of Access

- You can also click on the “**More**” on the upper right corner, then click “**Alerts**”.



Step 3 – Setting up Alerts:

- Select your account or card you want to add a new alert for and click “**Next to Alert Type**”.

Add a New Alert to Free Checking ✕

Select an account or card you want to add a new alert to

Accounts Cards

Account Name	Account Number	Available	Balance	
<input type="radio"/> Regular Share	XXX 20-S1000	\$0.01	\$25.01	👁
<input checked="" type="radio"/> Free Checking	XXX 20-S2000	\$10.00	\$10.00	👁
<input type="radio"/> Blended Money Market	XXX 20-S3000	\$2,054.72	\$2,054.72	👁

Step 4 – Setting up Alerts:

- Select a type of alert and click “**Next**”.

Add a New Alert to Free Checking ×

Select type of alert you want to add

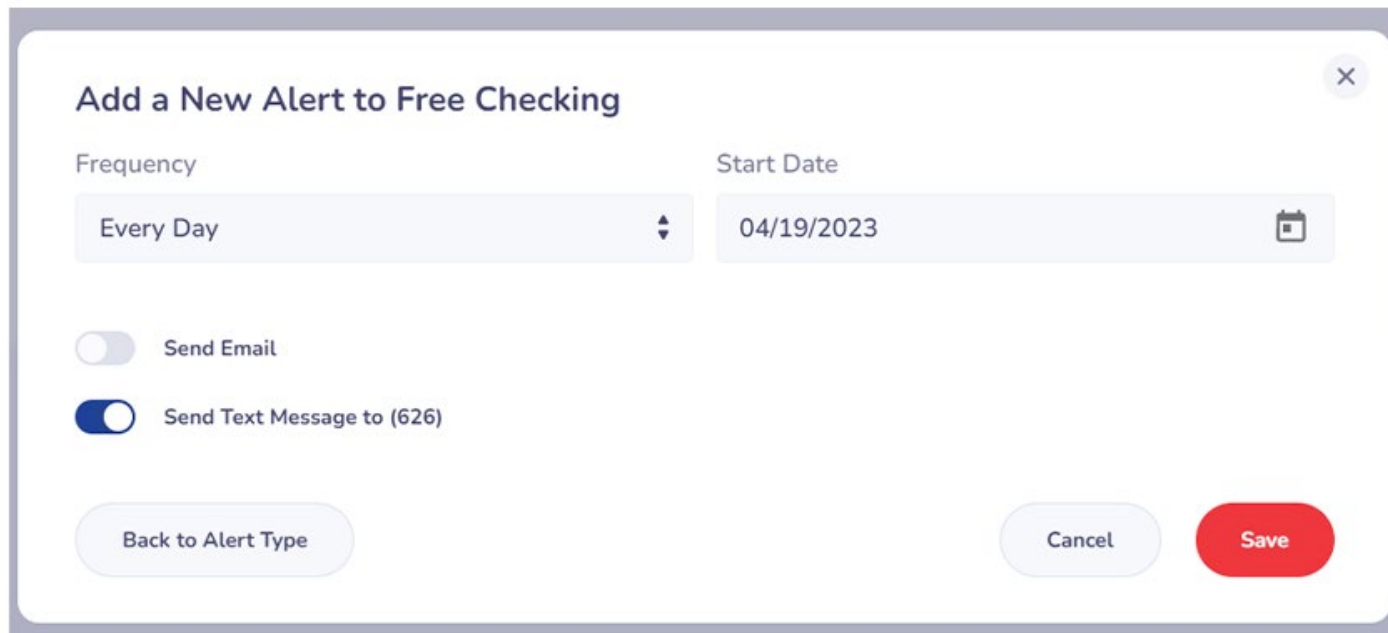
Balance less than Balance greater than Withdrawal greater than

Deposit greater than **Balance alert** ✓ Check clearing

Back to Select Account/Card Cancel **Next**

Step 5 – Setting up Alerts:

- Choose where you want your alert to be sent; email, text message or both.
- Click on “**Save**”



The screenshot shows a dialog box titled "Add a New Alert to Free Checking" with a close button (X) in the top right corner. The dialog contains the following elements:

- Frequency:** A dropdown menu set to "Every Day".
- Start Date:** A date input field set to "04/19/2023" with a calendar icon on the right.
- Send Email:** A toggle switch that is currently turned off.
- Send Text Message to (626):** A toggle switch that is currently turned on.
- Buttons:** "Back to Alert Type" (light blue), "Cancel" (light blue), and "Save" (red).

Step 6 – Setting up Alerts:

Congratulations! You will now receive personalized alerts!